

Results of Pig Producers in Denmark

26th Pacioli, Budapest, October 2018

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Background:

Two recent Statistics Denmark analyses:

www.dst.dk/da/Statistik/Analyser (in Danish only)

”Svineproduktion under forandring”

Sept. 12th 2018.

”Changing pig production”

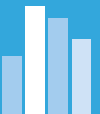
”Mange udsatte svinebedrifter – trods nylig højkonjunktur”

Sept. 28th 2018.

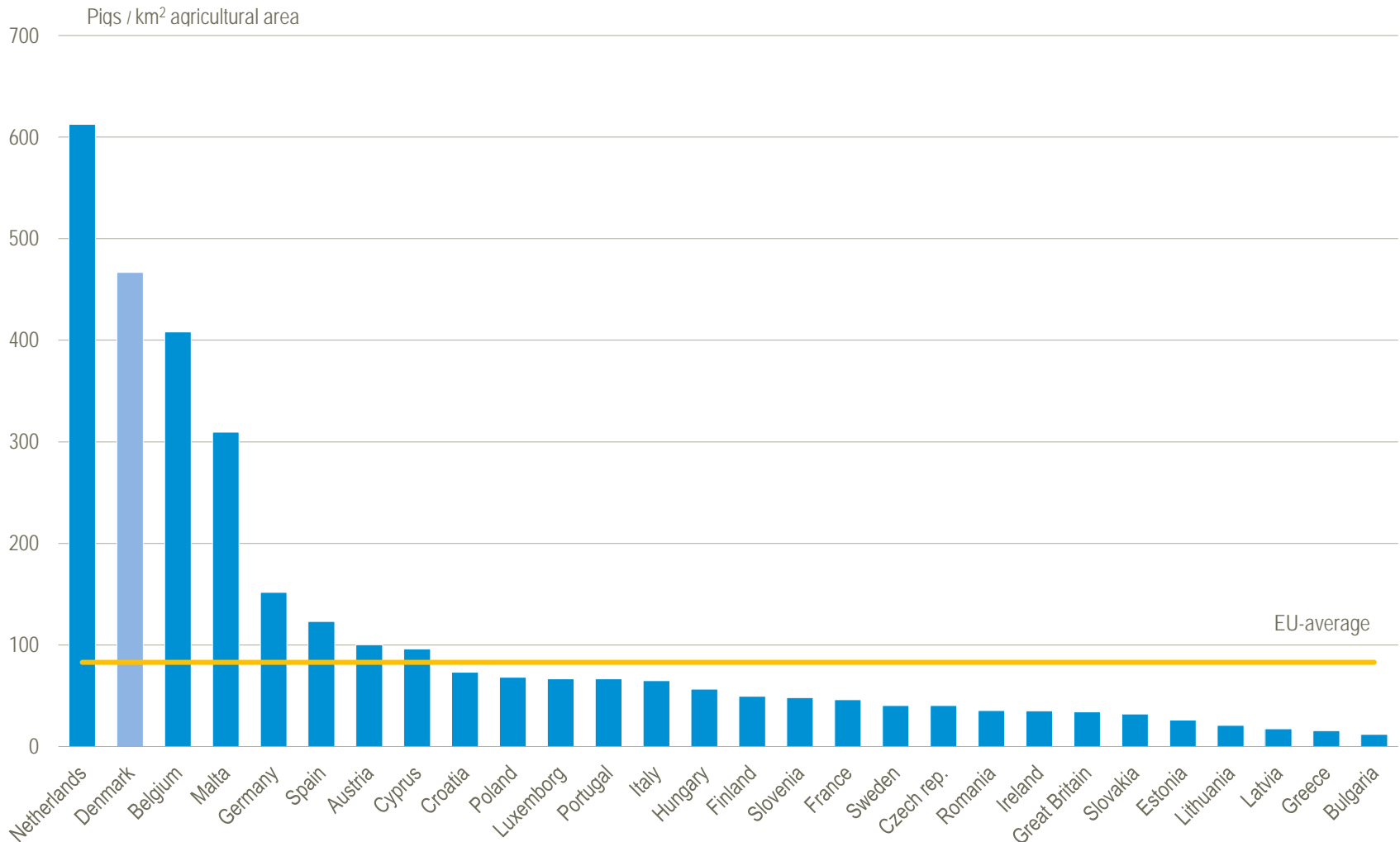
”Many vulnerable pigs farms – despite recent economic boom”

Economic farm data 2017: www.statbank.dk, Sept. 28th.

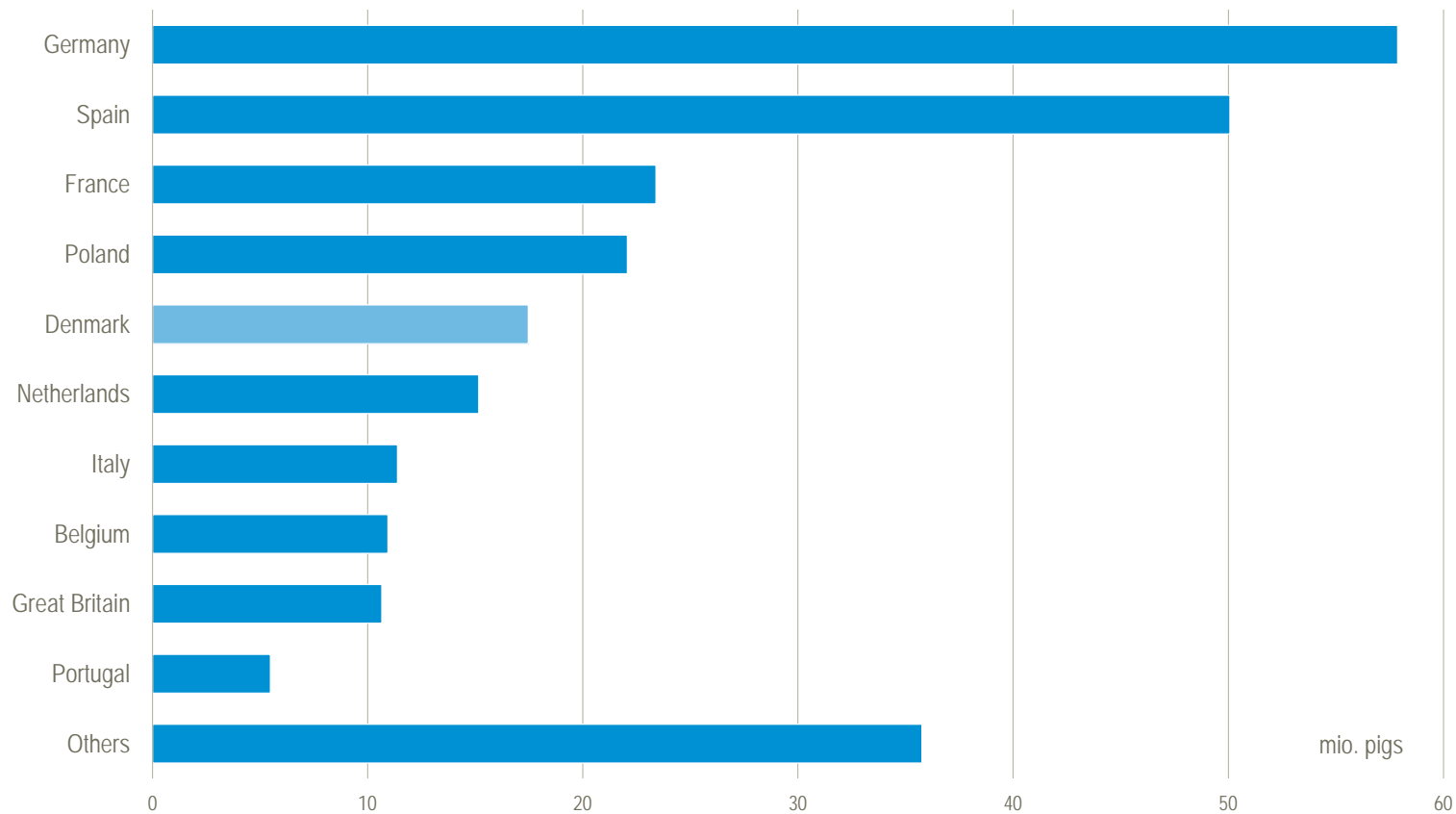
Tables: JORD1 – JORD9 and JORD100.

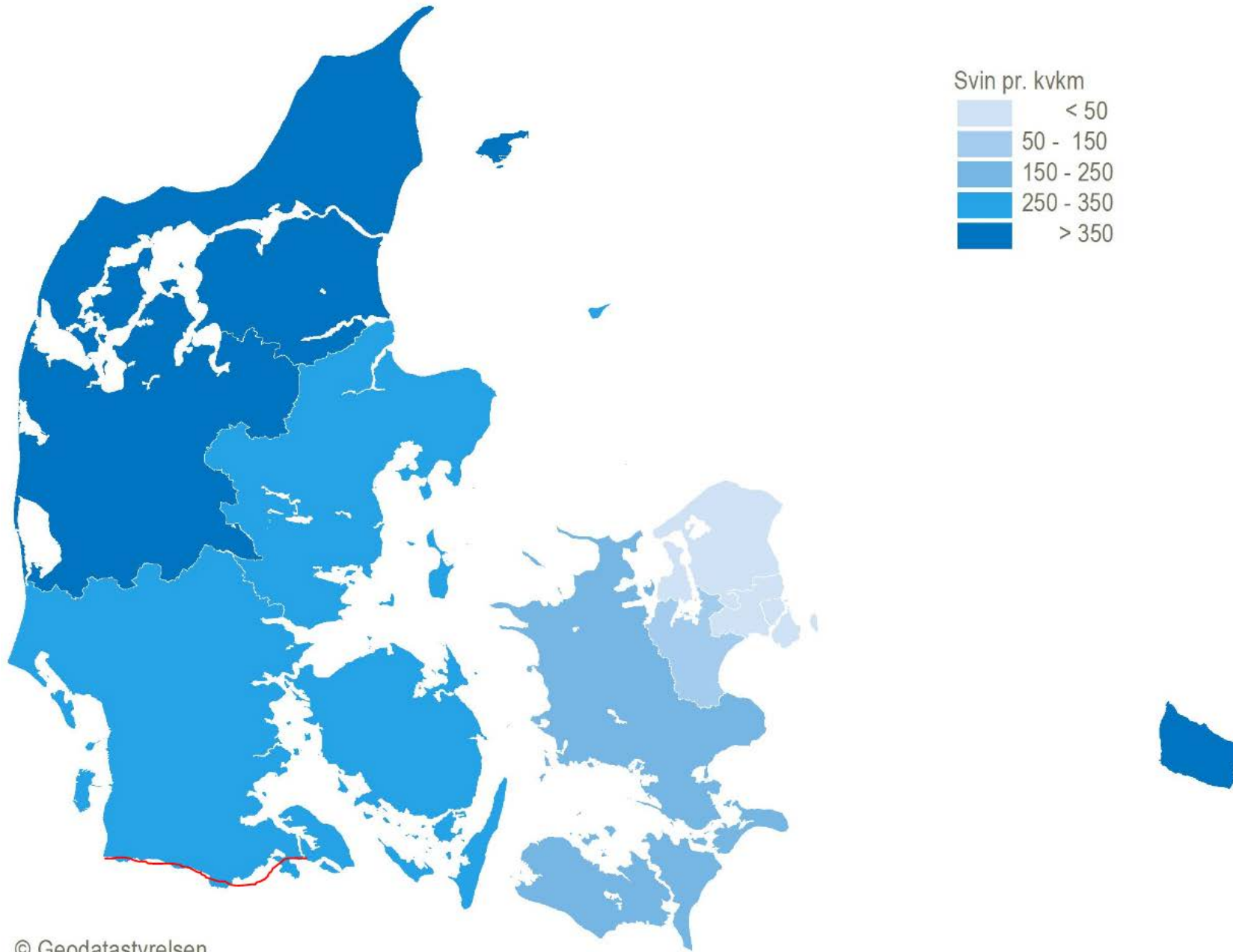


Denmark is a strong "pig" nation



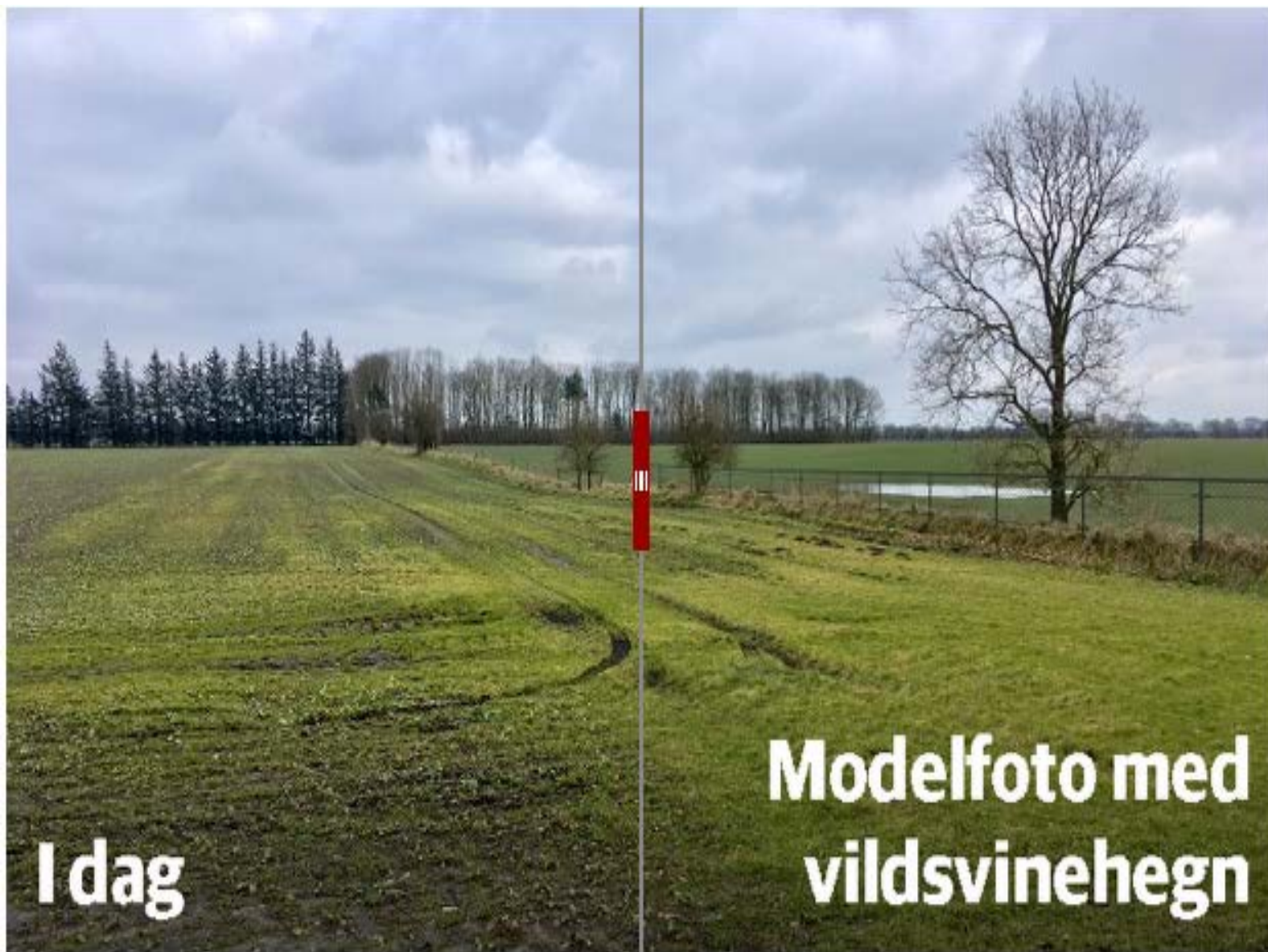
Pigs slaughtered in EU





© Geodatastyrelsen





I dag

**Modelfoto med
vildsvinehegn**



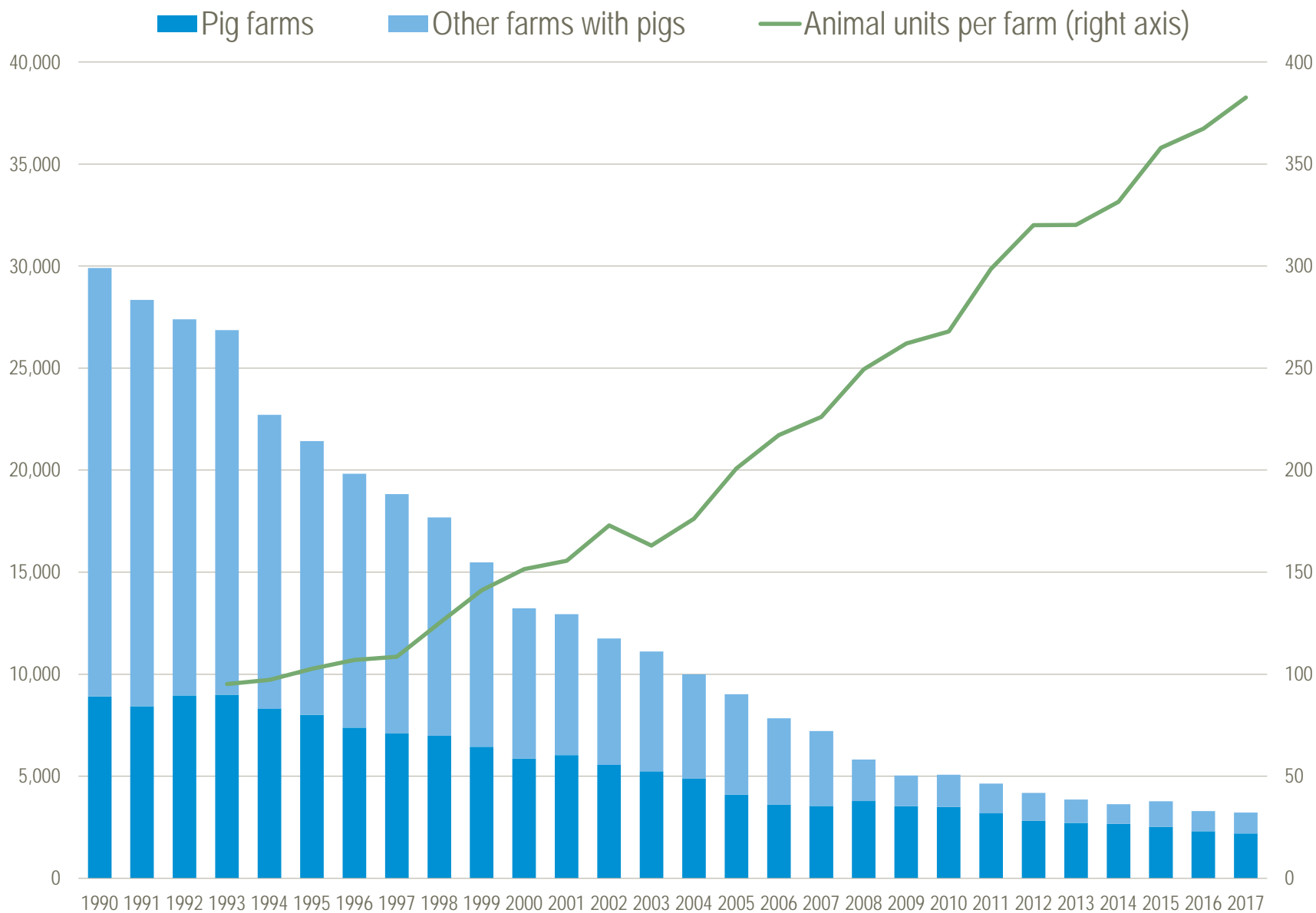
Danish / FADN typology

- More or less similar to FADN TF14
- Three types of (conventional) pig farms:
 - Specialist pig rearing (sows with piglets) (183 * 3)
 - Specialist pig fattening (slaughter pigs) (187 * 2)
 - Pig rearing and fattening combined (integrated pig farms 71 * 3)
- Organic pig farms (23)

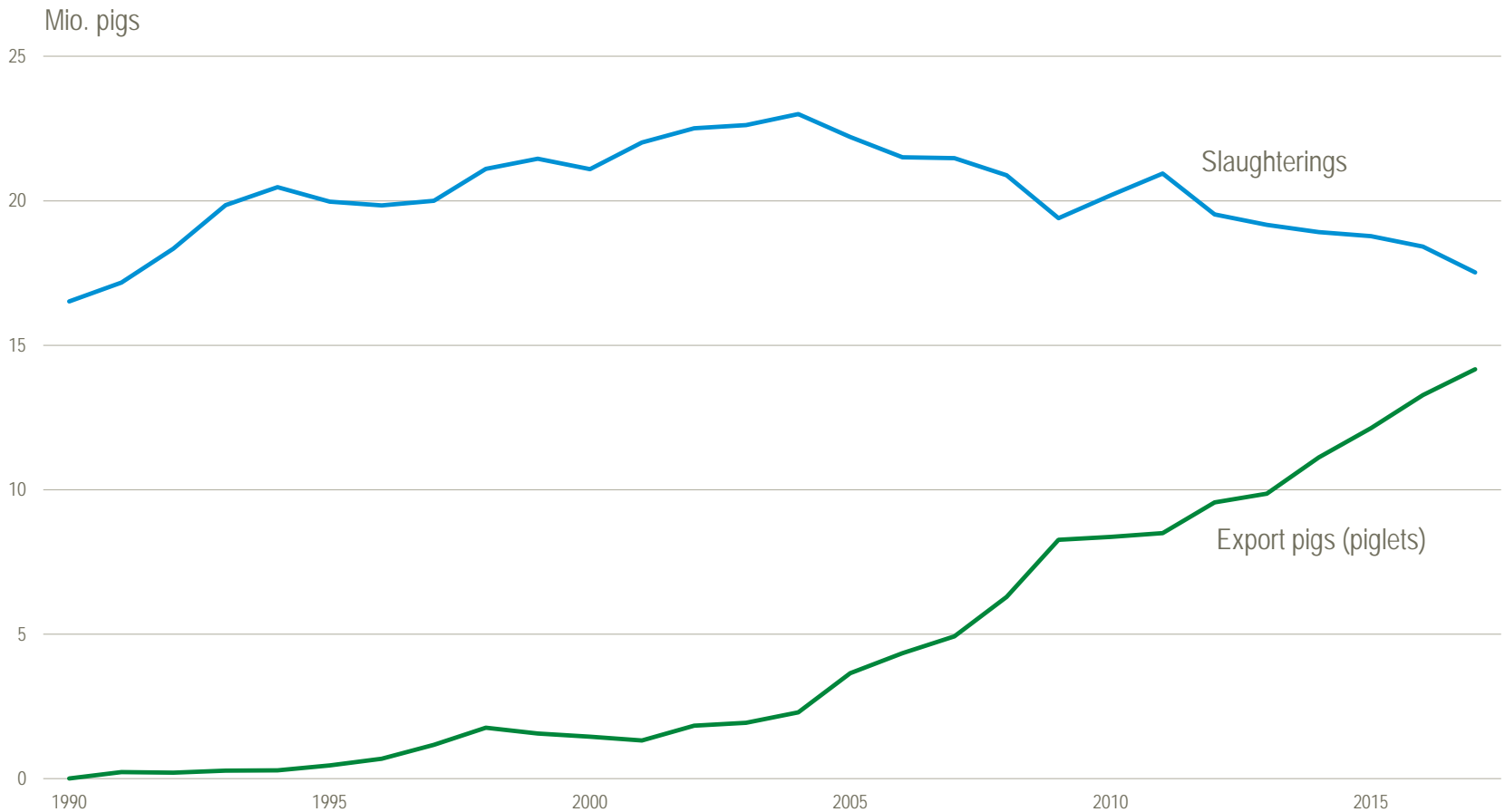
50% criteria:

(more than 50% SO from pigs define a pig farm)

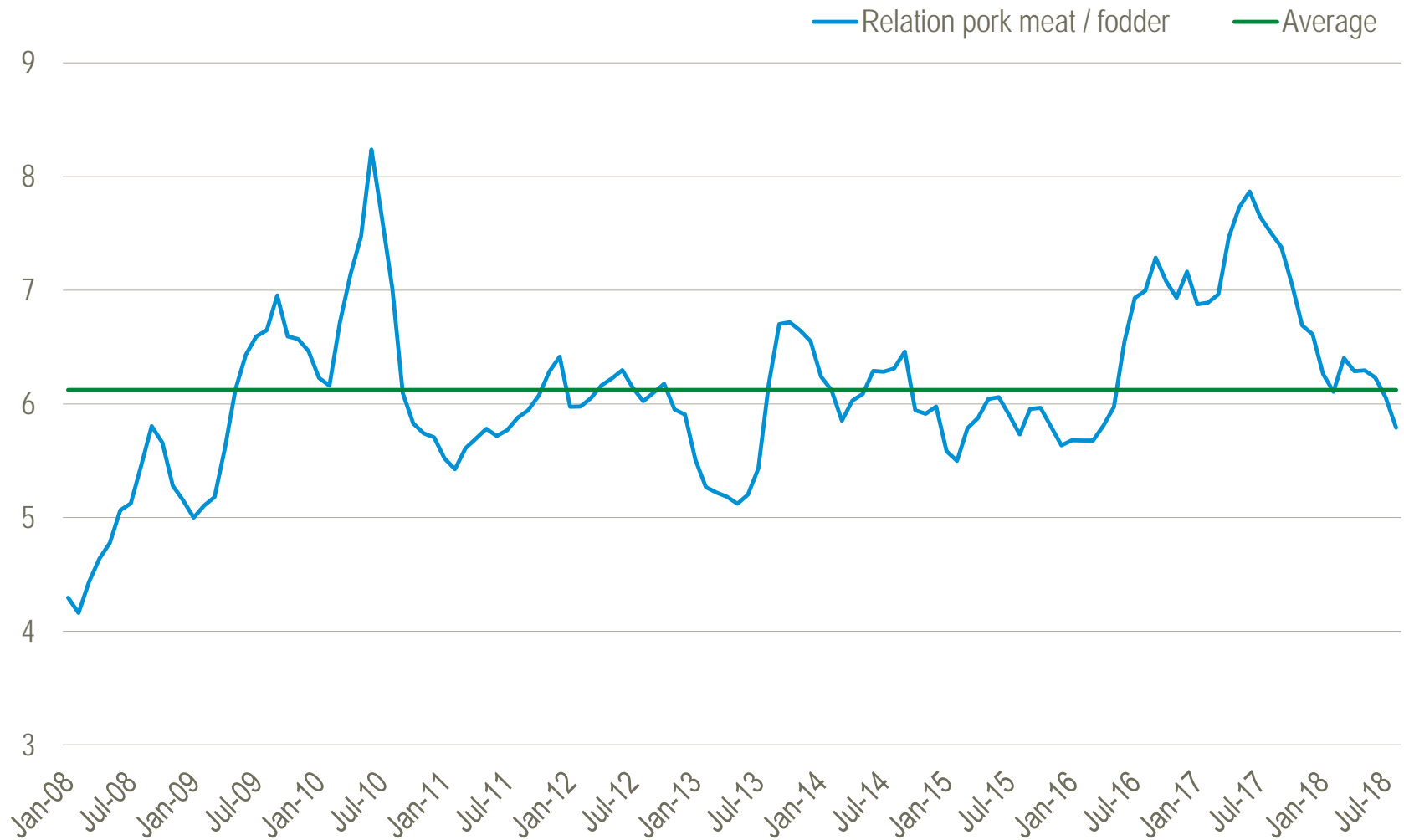




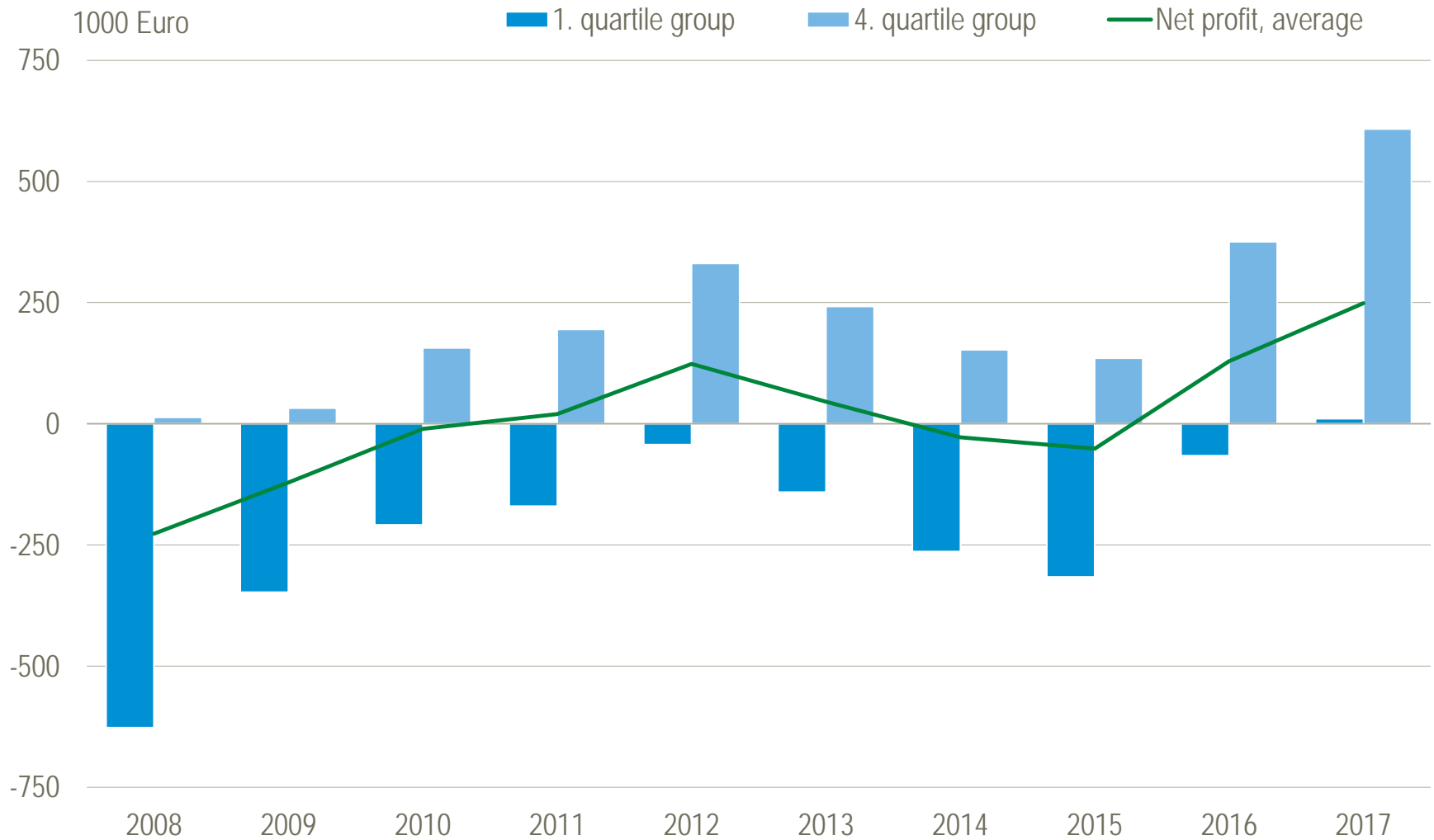
More export of piglets – less slaughtering in Denmark



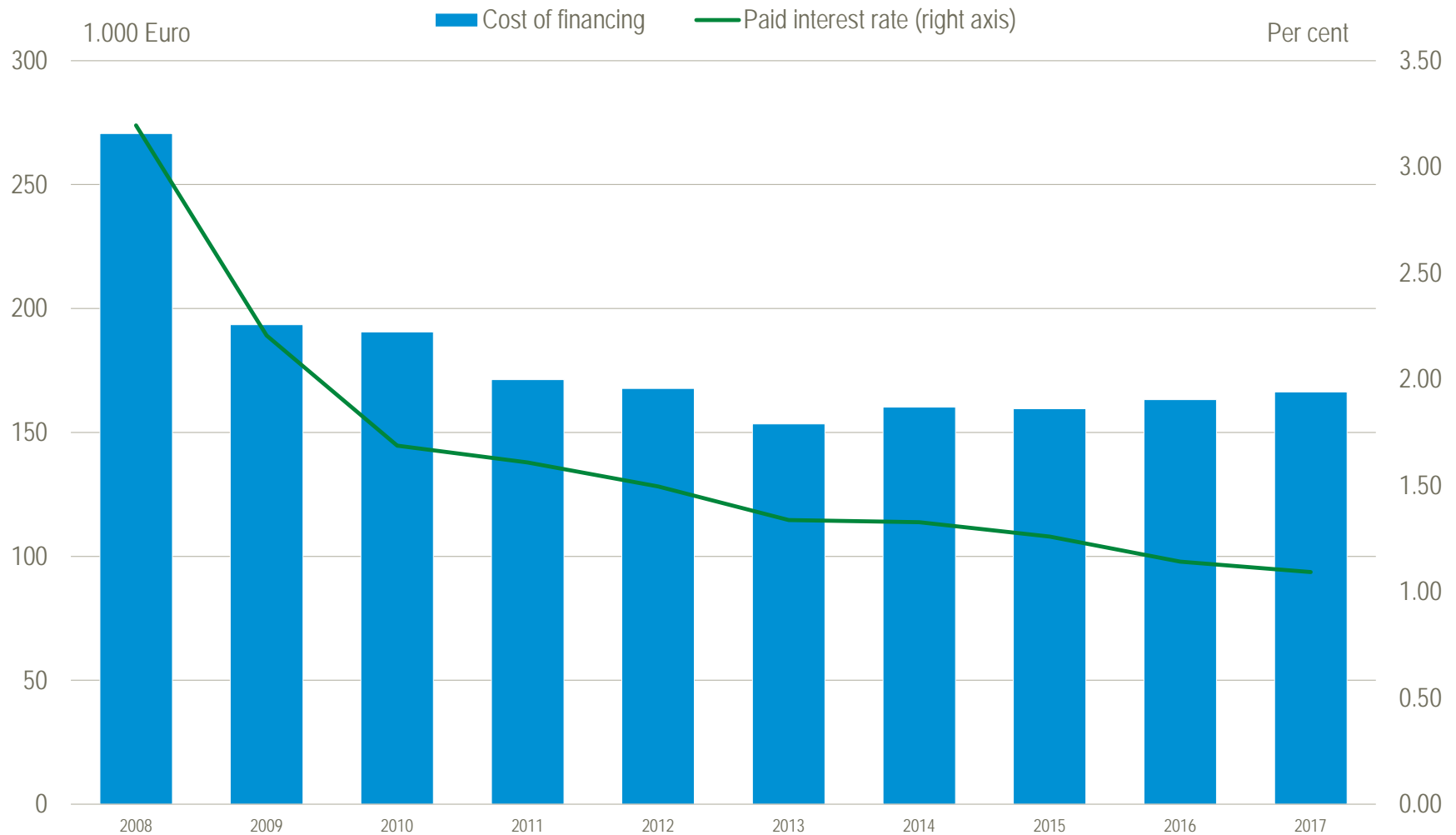
Price relations determine farm income



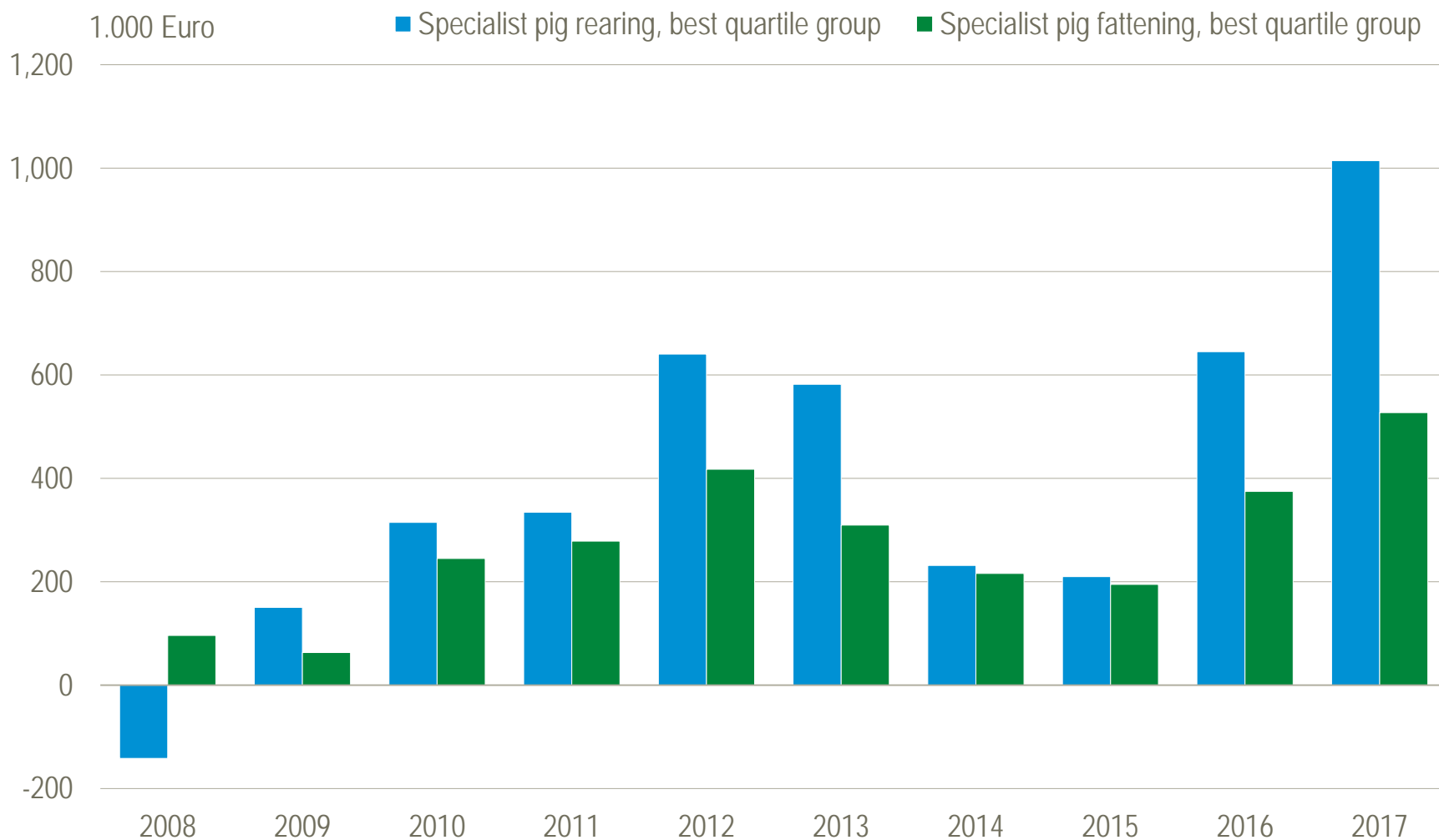
Farm income, pigs farms, avg., worst, best



Cost of financing and paid interest



Best large specialist pig farms, farm income (+1.000 sows, +10.000 produced pigs)

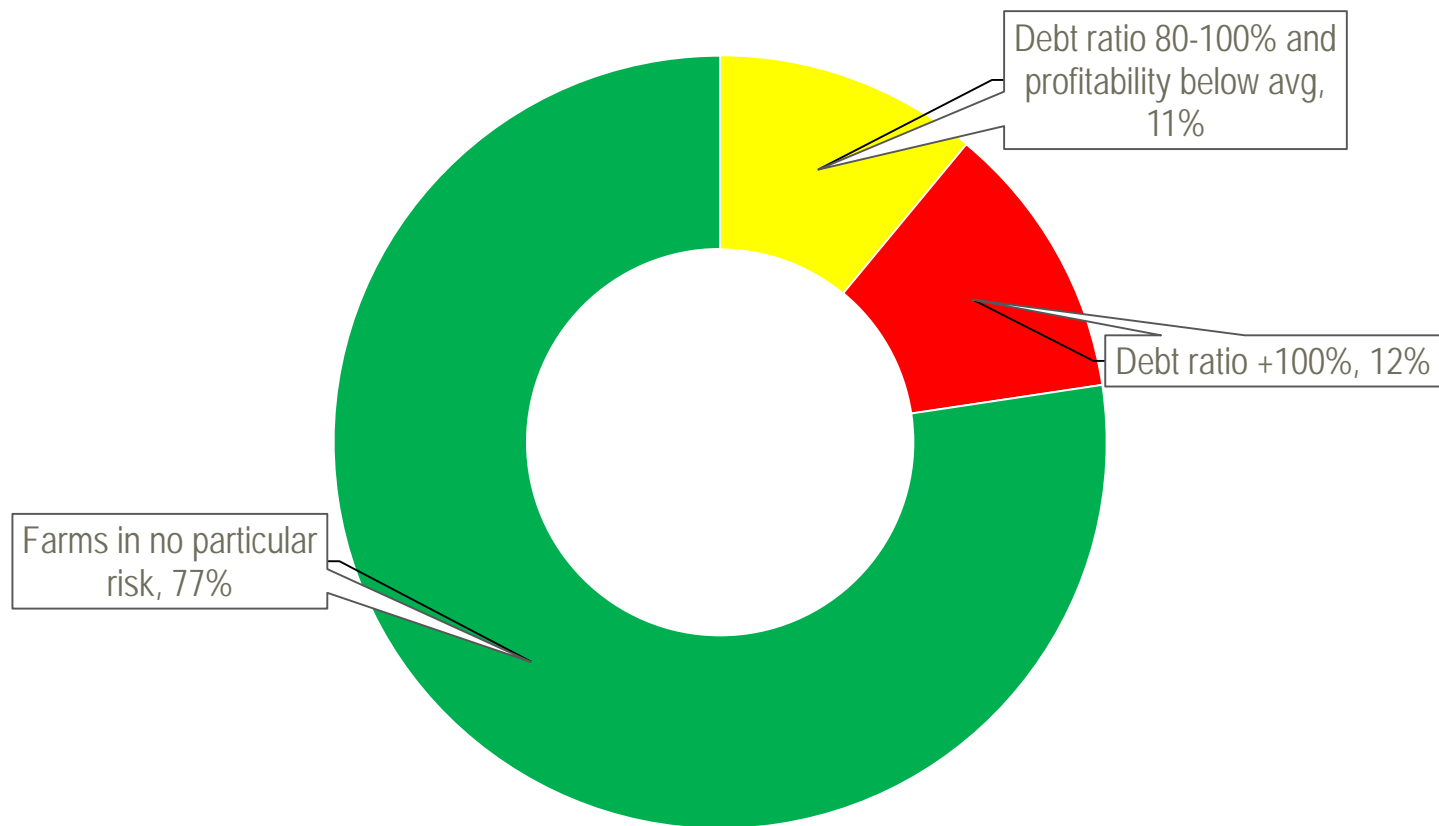


Vulnerable pig farms

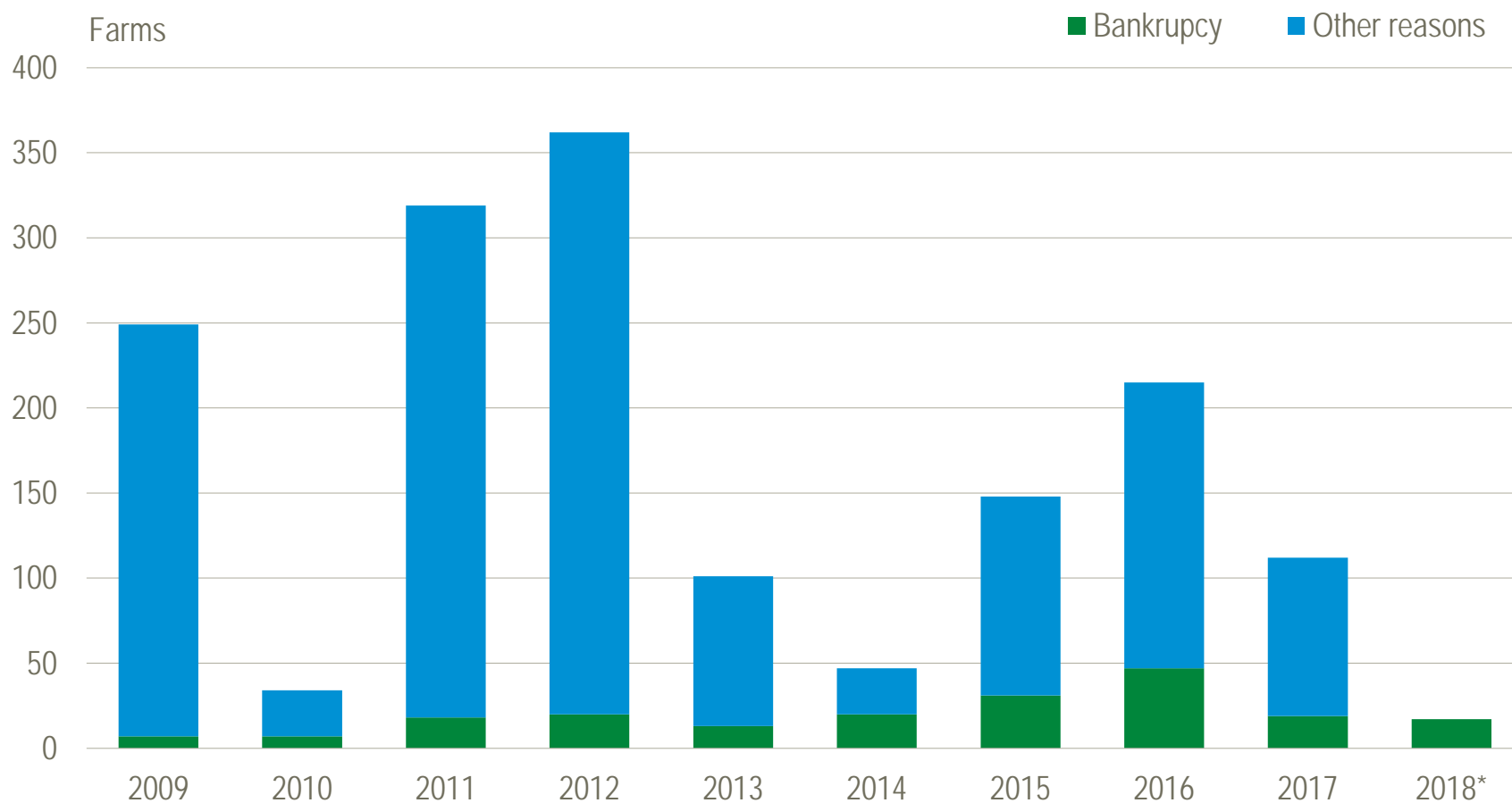
High debt ratio and/or low profitability

	Debts ratio <80%		Debts ratio 80-100%		Debts ratio >100%		Total	
	No.	%	No.	%	No.	%	No.	%
Profitability below avg.	988	44	263	12	79	4	1330	59
Profitability above avg.	605	27	196	9	111	5	912	41
Total	1593	71	459	20	190	9	2242	100

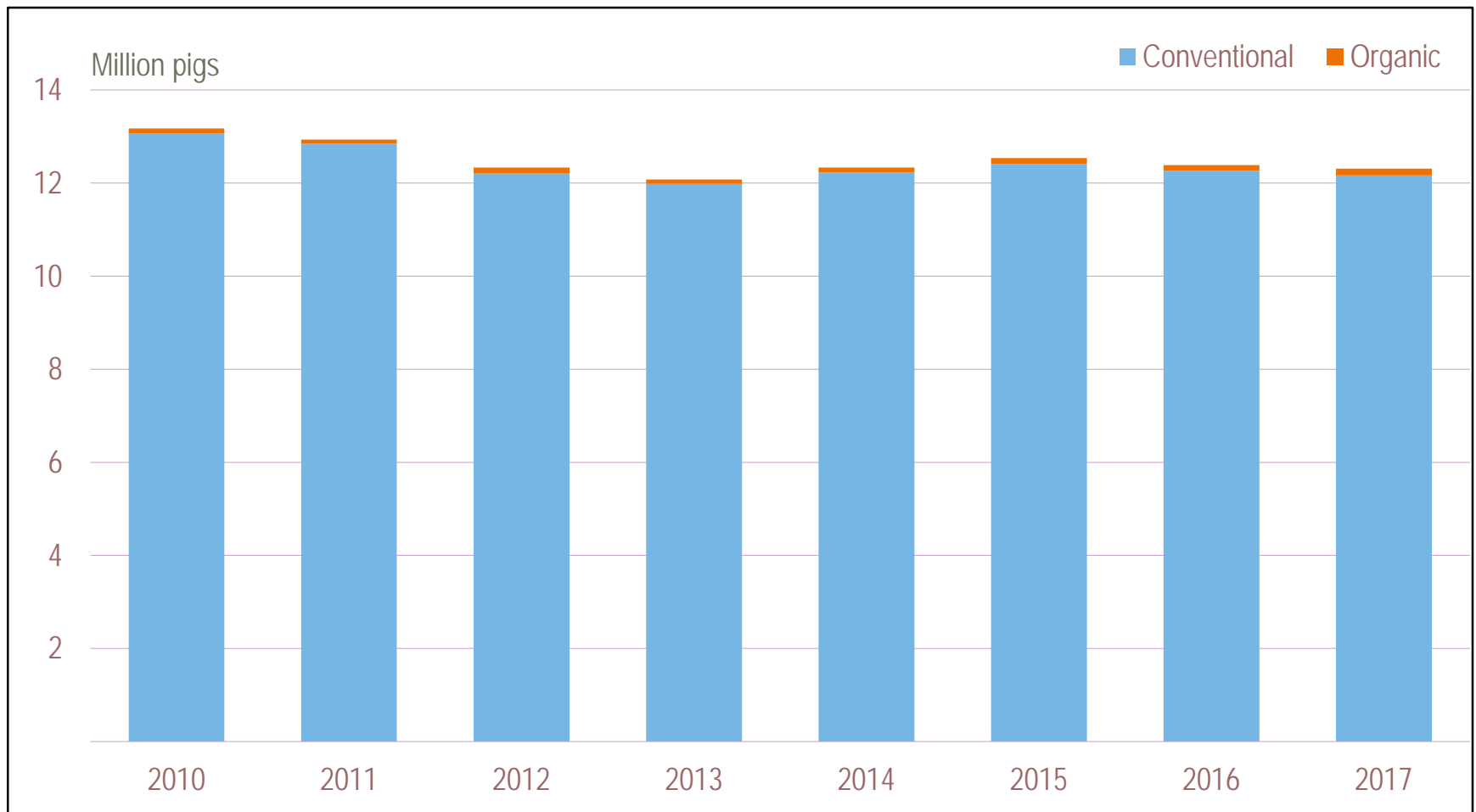
1/4 of pig production on vulnerable or highly vulnerable farms



Farms leaving pig production



Organic pigs – topping on the cake



Net profit for organic pigs competitive

